Susan Robb

Counsel

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OVERVIEW

Susan Robb advises high net worth individuals and families on all aspects of estate planning, estate administration, and trust administration. She works with clients to structure plans that achieve their estate, income tax, business succession, philanthropic, and multi-generational wealth transfer goals. Susan enjoys developing relationships with clients and helping them implement their plans so as to minimize disruptions to family dynamics. She also counsels individual, professional, and corporate trustees and personal representatives on fiduciary duties and best practices in the administration of trusts and estates.

SERVICES

TRUST SERVICES AND FIDUCIARY COMPLIANCE

TRUSTS AND ESTATES

PRIVATE CLIENT

INSIGHTS

"TRUST & ESTATES MID-YEAR REVIEW", BOSTON BAR ASSOCIATION VIRTUAL WEBINAR

Speaker, January 17, 2024, Webinar hosted by Boston Bar Association

"INTRODUCTION TO IRREVOCABLE TRUSTS," BOSTON BAR ADMINISTRATION'S TRUSTS & ESTATES FUNDAMENTALS COMMITTEE WEBINAR

Presenter, January 6, 2022, "Introduction to Irrevocable Trusts," hosted by Boston Bar Administration's Trusts & Estates Fundamentals Committee Webinar

COMING IN AS A SUCCESSOR TRUSTEE – RELEASES AND BEST PRACTICES
Speaker and Moderator, November 2, 2018

FIXING TRUSTS: HOW ESTATE PLANNERS, FIDUCIARIES & LITIGATORS "FIX" TRUSTS
Speaker, October 23, 2018

CHANGING TRUST SITUS
Speaker and Panel Chair, March 26, 2018, 19th Annual Estate Planning Conference, MCLE, Hosted Panel

EDUCATION AND CREDENTIALS

EDUCATION

Suffolk University Law School, J.D., TEST

Hamilton College, B.A., TEST

ADMISSIONS

Commonwealth of Massachusetts

AFFILIATIONS

National Association of Estate Planners & Councils

Boston Estate Planning Council

Boston Bar Association

The Boston Foundation