



Richard Wasserman

Of Counsel

Hartford, CT

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OVERVIEW

Richard "Rich" Wasserman practices in the area of corporate finance, including governmental financing, asset-backed structured financing, tax-exempt financing, energy company financing, private-placement financing and commercial lending and borrowing. Rich has represented both issuers and investors in a wide variety of structured finance transactions and asset securitizations, often involving emerging asset classes.

Rich is a member of its Municipal Finance practice group and the former chair of Day Pitney's Institutional Finance and Commercial Lending practice group. He is also a member and past chair of the firm's Diversity & Inclusion Committee.

EXPERIENCE

Representation of institutional investors in numerous private-placement financings, including secured and unsecured senior debt, secured and unsecured subordinated debt, mezzanine debt, warrants, and other equity features

Representation of borrowers, lenders and other parties in transactions involving a continually evolving array of credit products and services, including bank credit facilities and both public and private placement tax-exempt financings

Representation of institutional investors in numerous structured financings involving securitizations of mortgage loans, franchisee loans, trade receivables, automobile loans, home equity loans, medical receivables, credit card receivables, and numerous other asset classes

Representation of energy companies in numerous tax-exempt financings of qualified facilities, often involving credit enhancement and other innovative structures

Representation of electric utilities in five separate securitized rate-reduction bond transactions totaling over \$2.25 billion, including all phases of structuring, documentation, and obtaining state and federal

regulatory approvals

Representation of state public utilities commission in regulatory proceedings for stranded cost-recovery bonds

Representation of the Ad Hoc Securitization Holders' Committee in the Consec Chapter 11 proceeding

Representation of underwriters in environmental control bond transactions totaling \$545 million

Representation of the State of Connecticut as bond counsel, disclosure counsel, and lead counsel in numerous bond issuances

SERVICES

CORPORATE AND BUSINESS LAW

INDUSTRIES

ACADEMIC INSTITUTIONS AND HIGHER EDUCATION

ENERGY AND UTILITIES

ENERGY REGULATION AND COMPLIANCE

INSTITUTIONAL FINANCE AND COMMERCIAL LENDING

MUNICIPAL FINANCE

INSIGHTS

COVID-19 EMERGENCY ORDER 9R EXTENDS MUNICIPAL DEFERMENT/LOW INTEREST RATE PROGRAM

Co-author, December 17, 2020, *Day Pitney Alert*

COVID-19 EMERGENCY ORDER AUTHORIZES CT MUNICIPALITIES TO HOLD PUBLIC MEETINGS AND VOTING BY REMOTE PARTICIPATION

Co-author, October 23, 2020, *Day Pitney Alert*

TAX ANTICIPATION NOTES: AN OPTION TO ALLEVIATE MUNICIPAL CASH FLOW SHORTAGES DUE TO THE COVID-19 OUTBREAK

Co-author, March 25, 2020, *Day Pitney Alert*

COVID-19 EMERGENCY ORDERS AUTHORIZE CT MUNICIPALITIES AND SCHOOLS TO ADOPT BUDGETS WITHOUT VOTER APPROVAL

Co-author, March 23, 2020, *Day Pitney Alert*

TALKING THE TALK...WALKING THE WALK? INFLUENCING FEMALE REPRESENTATION IN

THE LEGAL PROFESSION

Speaker, April 25, 2018, Day Pitney LLP and the Association of Corporate Counsel, Northeast Chapter ? Women's Initiative, Boston, MA

NEWS

RICH WASSERMAN RECEIVES THE ABOVE AND BEYOND AWARD FROM READ TO A CHILD

Featured, October 22, 2020

DAY PITNEY PARTNER RICHARD WASSERMAN RECEIVES HARTFORD'S VOLUNTEER OF THE MONTH AWARD

Featured, October 1, 2018, *Day Pitney Press Release*

DAY PITNEY RECOGNIZED AS TOP BOND COUNSEL IN CONNECTICUT FOR 2016

Mentioned, February 21, 2017, *Day Pitney Press Release*

LEGAL COMMUNITY ROCKS OUT FOR GOOD CAUSE

Mentioned, June 24, 2016, *The Connecticut Law Tribune*

EDUCATION AND CREDENTIALS

EDUCATION

Boston University School of Law, J.D., 1981

University of Connecticut, B.A., 1978

ADMISSIONS

State of Connecticut

AFFILIATIONS

American College of Investment Counsel

National Association of Bond Lawyers

RECOGNITION AND COMMUNITY

RECOGNITION

Featured in New York's Top Rated Lawyers in the *New York Law Journal* and *New York Magazine* by **Martindale-Hubbell** (LexisNexis Martindale-Hubbell), 2020

Received the *Above and Beyond* award from Read to a Child, 2020

Selected to the list of Connecticut **Super Lawyers** (Thomson Reuters), 2006-2012

*No aspect of these advertisements has been approved by the highest court of any state. See **Awards Methodology**.*

COMMUNITY

Connecticut Lawyers Collaborative for Diversity, Director

Read to a Child, Reading Volunteer and Chair of Connecticut Regional Board of Advisors