



## Patricia Durelli

*Senior Associate*

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### OVERVIEW

Patricia "Paty" Durelli represents clients in a wide range of corporate transactions, including mergers and acquisitions, divestitures, joint ventures, and private equity investments. Paty advises corporate clients with respect to corporate governance and other general corporate matters. She also represents private company borrowers, banks, funds and other lenders in all aspects of secured and unsecured bank and other senior and subordinated lending.

Prior to joining Day Pitney, Paty was an extern for the Honorable Vanessa L. Bryant of the U.S. District Court of Connecticut.

### EXPERIENCE

Represented a privately held company in its successful sale to a middle-market private equity firm

Represented Wildcat Investment Management LLC in connection with the formation of a "deal by deal" fund to invest in the capital stock of PlastiQ, Inc., a fintech platform for payment services, through a series of secondary transactions with existing stockholders and/or their affiliates; advised client on the launch of the private fund, including preparing the offering documents and supplements, negotiating placement agreements, as well as the terms of a side letter with a major investor; structured the secondary transaction, including negotiating the letters of intent and securities purchase agreements with existing stockholders and the terms of various ancillary agreements, including investment representative and marketing agreements; and provided tax advice on the secondary transaction to ensure tax optimization for the parties

Represented a privately-held company in connection with a strategic merger with and into a wholly-owned subsidiary of a public company

Represented a financial institution providing working capital and acquisition financing of over \$20 million to a manufacturer

## **SERVICES**

**INVESTMENT MANAGEMENT AND PRIVATE FUNDS**

**MERGERS, ACQUISITIONS AND JOINT VENTURES**

**PRIVATE EQUITY AND VENTURE CAPITAL**

**CORPORATE AND BUSINESS LAW**

## **INDUSTRIES**

**INSTITUTIONAL FINANCE AND COMMERCIAL LENDING**

## **INSIGHTS**

**"CORPORATE TRANSPARENCY ACT," THE ESTATE AND BUSINESS PLANNING COUNCIL OF HARTFORD**

Presenter, January 23, 2024, Webinar hosted by EBPC Hartford

**NEW BENEFICIAL OWNERSHIP REPORTING OBLIGATION APPROVED**

Co-author, January 13, 2021, *Day Pitney Alert*

**2020 HNBA CCC/AC CORPORATE COUNSEL DIVISION'S CAFECITO HOUR**

Speaker, September 22, 2020

**"ETHICAL ISSUES THAT CAN ARISE IN COMMERCIAL REAL ESTATE TRANSACTIONS," VIRTUAL CONNECTICUT LEGAL CONFERENCE, CONNECTICUT BAR ASSOCIATION**

Speaker, September 15, 2020

**COVID-19 ORDER: CONNECTICUT NONSTOCK CORPORATIONS MAY NOW HOLD REMOTE MEMBERSHIP MEETINGS**

Co-author, May 14, 2020, *Day Pitney Alert*

## **NEWS**

**VESON NAUTICAL ACQUIRES Q88**

Mentioned, May 4, 2022, *Day Pitney Press Release*

**DAY PITNEY REPRESENTS IRIDIAN IN MANAGEMENT BUYOUT**

Mentioned, March 25, 2022, *Day Pitney Press Release*

### **DAY PITNEY REPRESENTS TRISTRUX LLC IN SALE TO HURON CAPITAL**

Mentioned, December 23, 2021, *PEHub*

### **DAY PITNEY TEAM REPRESENTS WILDCAT INVESTMENT MANAGEMENT LLC IN INVESTMENT IN CAPITAL STOCK OF PLASTIQ, INC.**

Mentioned, October 5, 2020, *Day Pitney Press Release*

### **PATRICIA JIMENEZ ELECTED PRESIDENT OF CONNECTICUT HISPANIC BAR ASSOCIATION**

Featured, June 26, 2020, *Day Pitney Press Release*

## **EDUCATION AND CREDENTIALS**

### **EDUCATION**

Quinnipiac University School of Law, J.D., 2015

University of Connecticut, B.A., 2012

### **ADMISSIONS**

State of Connecticut

### **AFFILIATIONS**

Connecticut Bar Association

Connecticut Hispanic Bar Association

Steering Committee for the Governor's Council on Women and Girls

## **RECOGNITION AND COMMUNITY**

### **RECOGNITION**

Selected to *The Best Lawyers in America* list of Ones to Watch (Woodward/White, Inc.) for Mergers and Acquisitions Law, 2021-2024; Venture Capital Law, 2021-2024

Selected to the list of Connecticut *Super Lawyers* Rising Stars (Thomson Reuters), Business & Corporate, 2021-2023

*No aspect of these advertisements has been approved by the highest court in any state. See [Awards Methodology](#).*

## **COMMUNITY**

Quinnipiac University Law School, Mentor, 2015-2020