



Meredith Greene

Partner

Boston, MA

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OVERVIEW

Meredith Greene advises individuals and families on estate planning, particularly special needs planning, guardianship, conservatorship, adult services advocacy and government benefits advocacy. Meredith represents clients in all aspects of estate and generational wealth planning, probate matters and estate administration.

Meredith develops first-party and third-party supplemental needs trusts, irrevocable trusts, marital deduction trusts, wills, health care proxies, HIPAA release authorizations, durable powers of attorney and appointments of advocate. She also performs trust reviews and serves as a professional trustee on special needs trusts.

Meredith represents families in guardianship and conservatorship proceedings. In addition, she advocates for clients with the Department of Developmental Services and disability service providers, and represents clients in Social Security Administration appeals. Meredith has been appointed and has served as guardian ad litem in probate court matters.

Meredith was trained as a parent advocate, representing children and families in the area of special education, through the Federation of Children with Special Needs. She is a member of multiple organizations on behalf of individuals with special needs. Meredith speaks often covering diverse topics, including special needs planning, guardianship and alternatives/supported decision making, and government benefits for individuals with special needs.

SERVICES

SPECIAL NEEDS PLANNING

TRUSTS AND ESTATES

PRIVATE CLIENT

INSIGHTS

"SPECIAL NEEDS PLANNING," GRANITE ACADEMY

Speaker, November 16, 2022, Granite Academy

"PLANNING A LIFE: TRANSITION CONSIDERATIONS FOR YOUR CHILD'S FUTURE," THE ARC SOUTH SHORE

Speaker, November 9, 2022, "Planning a Life: Transition Considerations for Your Child's Future," hosted by The ARC South Shore

"GUARDIANSHIP AND SUPPORTED DECISION MAKING," GRANITE ACADEMY

Speaker, November 9, 2022, Granite Academy, Webinar

"GUARDIANSHIP & ALTERNATIVES – SUPPORTED DECISION MAKING," AMEGO, INC.

Presenter, August 18, 2022, *Amego, Inc.*, "Guardianship & Alternatives – Supported Decision Making," hosted by Amego, Inc.

"SPECIAL NEEDS TRUSTS & ABLE ACCOUNTS," AMEGO, INC.

Presenter, July 21, 2022, Hosted by Amego, Inc.

NEWS

DAY PITNEY GETS BOOST IN BOSTON

Featured, September 10, 2021, *Connecticut Law Tribune*

HUB HIRES: DAY PITNEY, HOLLAND & KNIGHT, WOMBLE BOND

Featured, August 30, 2021, *Law360*

MASSACHUSETTS LAWYERS WEEKLY'S NEW ASSOCIATIONS COLUMN

Featured, August 26, 2021, *Massachusetts Lawyers Weekly*

FOR DAY PITNEY PARTNER, SPECIAL NEEDS LAW IS MORE THAN A JOB

Featured, August 23, 2021, *Law360 Pulse*

DAY PITNEY ADDS PARTNER TO SPECIAL NEEDS PLANNING PRACTICE

Featured, August 20, 2021, *Law360*

EDUCATION AND CREDENTIALS

EDUCATION

Suffolk University Law School, J.D.

College of the Holy Cross, B.A.

ADMISSIONS

Commonwealth of Massachusetts

AFFILIATIONS

Academy of Special Needs Planners

National Academy of Elder Law Attorneys

Massachusetts Guardianship Association

Parent Attorney and Advocates

Special Needs Advocacy Network

RECOGNITION AND COMMUNITY

COMMUNITY

Minute Man Arc, Board of Directors; Minute Man Early Intervention Program, Parent-Mentor

The Arc of Massachusetts, Operation House Call

MetroWest Chamber of Commerce, Public Policy Committee, Chair; Diversity, Equity and Inclusion Committee, Chair; Board of Directors, Former Board Member

Williams Syndrome Association