

## Services & Industries

# Institutional Finance and Commercial Lending

## OVERVIEW

Our lawyers help institutional lenders and investors structure, negotiate, and close financial transactions of many different kinds and virtually all sizes, including private placements, secured and unsecured credit facilities, receivable-backed and other asset-based and structured finance transactions, lease transactions, real estate financings, and project and acquisition financings.

Our finance practice is extremely diverse, representing lenders in a continually evolving array of credit products and services. Credit arrangements include secured and unsecured loans, letter of credit facilities, revolving credit and term loans (including tranche B facilities), multi-borrower facilities, and DIP and cash-collateral facilities. Transactions range from small single-lender loans to large syndicated financings. We represent regional and national banks and their affiliates in credit transactions ranging from \$5 million to more than \$1 billion to borrowers in numerous industries and markets. We have particular experience in loans to or involving manufacturing companies, transportation companies (including the rail, container leasing and maritime sectors), mutual funds, insurance companies and other financial services companies, utilities and other energy-related businesses, healthcare companies, and intellectual property companies.

## INSIGHTS

### **"Bringing Your Authentic Self to Work," University of Connecticut School of Law**

November 28, 2022

On November 28, Day Pitney Partner Namita Shah spoke at the "Bringing Your Authentic Self to Work," panel discussion hosted by the University of Connecticut School of Law's Office of Diversity, Belonging, and Community Engagement.

### **"The 10th Anniversary of The Attorneys of Color Symposium," Quinnipiac University School of Law**

June 29, 2022

On June 29, Day Pitney Partner Namita Shah, chair of the firm's Private Equity and Finance Practice, is the moderator for "The 10th Anniversary of The Attorneys of Color Symposium: A Celebration of Progress and Perseverance," hosted by Quinnipiac University School of Law.

## **LIBOR Termination May Be Postponed to 2023**

December 1, 2020

*Day Pitney Alert*

## **COVID-19 Temporary Relief: New York-Regulated Banks Required to Grant 90-Day Forbearances for Some Borrowers**

March 25, 2020

*Day Pitney Alert*

## **Developing and Financing Wind Energy Projects: Contract Provisions, Protecting Developer and Landowner Interests**

June 25, 2019

Paul Belval will be co-presenting a webinar, "Developing and Financing Wind Energy Projects: Contract Provisions, Protecting Developer and Landowner Interests," for Strafford.

## **NEWS**

### **People Notes**

November 4, 2022

Partner and Chair of Day Pitney's Private Equity and Finance group Namita Shah was featured in *Rocky Hill Life* for being a recipient of a South Asian Bar Association (SABA) of North America's Cornerstone Award for 2022.

### **Marie Bertrand Appointed to the Latina Commission of the Hispanic National Bar Association**

September 21, 2022

Day Pitney Press Release

### **Day Pitney's New Institutional Finance Chair On Role, Goals**

August 8, 2022

Day Pitney Partner Michael Kaufman was featured in a *Law360 Pulse* Q&A discussing his new position as chair of the firm's Institutional Finance and Commercial Lending group.

### **Diverse Lawyers Network: Industry News**

July 29, 2022

Partner and Chair of Day Pitney's Private Equity and Finance group Namita Shah was featured in the Diverse Lawyers Network newsletter for being a recipient of a South Asian Bar Association (SABA) of North America's Cornerstone Award for 2022.

### **Day Pitney Names New Institutional Finance Chair in Conn.**

July 29, 2022

Day Pitney Stamford Partner Michael Kaufman's new role as chair of the firm's Institutional Finance and Commercial Lending group was featured in *Law360 Pulse*.

## CONTACTS



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