



Benjamin Millard

Associate

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OVERVIEW

Benjamin "Ben" Millard, a trusts and estates attorney, advises high net worth individuals and families on wills and trusts, lifetime gift planning and estate planning. He also has experience analyzing issues with estate litigation and estate planning, including income, estate, partnership, gift and generation skipping transfer tax issues.

Ben drafts wills, revocable trusts, irrevocable trusts, generation skipping trusts, grantor retained annuity trusts, transfer documents, LLC operating agreements and promissory notes. He also participates in estate administration proceedings. Ben also assists clients in the preparation of tax forms, including gift and estate tax returns.

Ben was a legal extern in the Appellate Division at the Onondaga County District Attorney's Office; a legal intern at the Kings County District Attorney's Office; and a research assistant at Syracuse University College of Law.

Ben couples his focus and dedication with his diverse professional background to craft and implement creative solutions to achieve clients' needs.

SERVICES

PRIVATE CLIENT

TRUSTS AND ESTATES

INSIGHTS

IRS ISSUES NOTICE 2022-53 AND WILL WAIVE 50% EXCISE TAX ON CERTAIN REQUIRED

MINIMUM DISTRIBUTIONS FROM RETIREMENT PLANS IN 2021 AND 2022

Co-author, March 2023, *Trusts and Estates Law Section Journal*, New York State Bar Association

FAMILY OFFICE WORKSHOP

Presenter, February 15, 2023, Fordham University

THE LINK BETWEEN PIRACY AND TERRORISM: A SUGGESTED COURSE OF ACTION OF AN UNSOLVABLE ISSUE

Author, 2019, *Journal of Global Rights and Organizations*

EDUCATION AND CREDENTIALS

EDUCATION

University of Miami School of Law, LL.M., 2020

Syracuse University College of Law, J.D., 2019

Trinity College, B.A., 2014

ADMISSIONS

State of New York

State of Florida

AFFILIATIONS

American Bar Association

Florida Bar Association

New York City Bar Association

New York State Bar Association

RECOGNITION AND COMMUNITY

RECOGNITION

CALI Award for Excellence in Securities Regulation

CALI Award for Excellence in Estate Planning

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