Practices & Industries

Mergers & Acquisitions

Overview

Day Pitney's Mergers and Acquisitions team serves as counsel on all aspects of middle-market transactions. We advise targets, acquirers and investment banks in both the fast-paced public company mergers and acquisitions practice and the more laborious private M&A that includes the often hotly disputed working capital adjustment and indemnification caps.

The M&A team has handled significant and multiple transactions in the energy, banking, investment management, manufacturing and technology sectors throughout the United States and abroad.

Experience

No aspect of this advertisement has been approved by the highest court of any state. Prior results do not guarantee a similar outcome.

- Representation of a family-owned business in the defense and aerospace industry, in its $84 million acquisition by a NYSE-listed company that supplies proprietary control systems to the aerospace industry.
- Representation of a family-owned business that manufactures a comprehensive portfolio of coffee machine cleaning products for commercial and household use, in its acquisition by a New York-based private equity firm.
- Representation of a New York-based wealth management firm, and its founder, in connection with the sale of its business as part of a roll-up of private wealth management firms across the United States sponsored by a New York private equity firm.
- Representation of a New Jersey regional bank holding company in a $325 million stock-for-stock merger with a publicly traded Florida bank holding company.
- Representation of a publicly traded manufacturer of fuel components in three separate privately negotiated cash and stock earn-out acquisitions in Utah, Indiana and Florida.
- Representation of a UK affiliate of a publicly traded Irish food company as a stalking-horse bidder and ultimately the successful bidder in a bankruptcy auction of the assets of a U.S.-based health food company.