March 9, 2023

Day Pitney Named Finalist in Three Categories for Family Wealth Report Awards

Day Pitney LLP has been selected as finalists in three categories, "Cyber Security," "Legal Team of the Year" and "Wealth Planning," at the Tenth Annual *Family Wealth Report* Awards 2023 program.

The annual *Family Wealth Report* Awards program recognizes the most innovative and exceptional firms, teams and individuals serving the family office, family wealth and trusted advisor communities in North America.

"We are delighted to have our Family Office and Trusts and Estates practices selected by the judges as finalists for three categories this year," said R. Scott Beach, chair of Day Pitney's Family Office practice and Corporate and Business Law Department. "It is a testament to the hard work that the team puts in every day to ensure our clients are provided with thoughtful counsel."

"We are enormously proud of our family office, trusts and estates and cybersecurity teams' ongoing efforts to continuously deliver strategies focused on our client's objectives to preserve and grow their wealth," added B. Dane Dudley, chair of Day Pitney's Private Client Department.

Stephen Harris, ClearView Financial Media's CEO, and publisher of *Family Wealth Report*, was first to extend his congratulations to all finalists, "This year, we had a record number of registrations and submissions for this program: more than 500 submissions in nearly 70 categories. The firms and individuals in the 10th *Family Wealth Report* program are worthy competitors and the ones that have reached the Finalist stage are truly outstanding. These awards are judged by an expert panel of more than 40 judges and finalists are selected on the basis of entrants' submissions and their response to a number of specific questions, focusing on both qualitative and quantitative performance metrics. These awards recognize operators in the private client industry. The judging process is rigorous and independent and all conflicts of interest are avoided, ensuring that these awards truly reflect excellence in family wealth management."

Winners will be announced on May 4 at the Gala Ceremony at the Mandarin Oriental Hotel in Manhattan, New York. For additional information on the awards and methodology, click here.

Day Pitney provides the full suite of legal services to high net worth individuals and families of wealth, including their family offices and principals, executives and family members, in a wide variety of complex matters. The firm has advised family-owned and family-controlled businesses for more than 100 years.

Over the last few months, the firm's Family Office and Trusts and Estates practices and attorneys have been recognized* by the media and outside organizations with several prestigious honors. William "Bill" J. Roberts, partner and co-chair of our Data Privacy, Protection and Litigation group, was honored with a "Thought Leadership (US) Award" at The Second Annual *WealthBriefing* WealthTech Americas Awards 2023 – click here for methodology. The firm was also shortlisted in the "Best Law Firm – Estates and Trusts" category for the 2023 *Private Asset Management* (PAM Awards) – click here for methodology.

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