May 22, 2019

Amy Lonergan Receives Boston Estate Planning Council President's Award

Top left (back row): Day Pitney attendees Alisa Hacker, Amy Lonergan, Jaclyn O'Leary, Rebecca Tunney and David Silvian (front row) Heather Harris, Barbara Freedman Wand, Jordana Schreiber and Glynis Ritchie. Bottom left: Amy Lonergan (center) with her husband, Jay Lonergan (left) and Barbara Freedman Wand (right). Far left: Amy Lonergan giving her acceptance remarks.

Estate planning partner Amy Lonergan received the 2019 President's Award from the Boston Estate Planning Council (BEPC), a multi-disciplinary community of estate and wealth planning professionals. The award, which recognizes Lonergan's contributions to BEPC and the industry, was presented at the BEPC Annual Gala at the Boston Park Plaza where over 600 wealth management and estate planning professionals attended. Day Pitney was the exclusive sponsor of the Dessert and Champagne Reception following the dinner program.

Lonergan advises individuals and families in all aspects of estate and tax planning. Her practice focuses on developing complex plans that incorporate sophisticated strategies to transfer wealth to the next generation while minimizing taxes. She recently completed a 3-year term on the BEPC Board of Directors and is currently Vice Chair of its Leadership Development Committee.

BEPC is one of the oldest and largest interdisciplinary estate planning councils in the country, tracing its roots back to 1930 with over 750 current members, and is an active affiliate of the National Association of Estate Planners & Councils (NAEPC). To learn more about the organization, click here.

Key Contacts



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