February 20, 2025

Day Pitney Recognized by WealthBriefing at WealthTech Americas Awards 2025

February 20, 2025 – Day Pitney is proud to announce that the firm's Family Office practice was recognized at the *WealthBriefing* WealthTech Americas Awards 2025 in the category of “Thought Leadership.” *WealthBriefing*, a global subscriber-based newswire, has been a leading publication in the family office and wealth management sector for almost 20 years. The WealthTech Awards, now in their fourth year, celebrate the achievements of the wealth management, private client, and niche family office sectors.

Day Pitney's Family Office thought leadership was recognized for its comprehensive and dynamic approach, offering family offices unparalleled insights into investment strategies, tax and estate planning, governance, leadership succession, and risk management. Going beyond traditional thought leadership, the Family Office practice at Day Pitney uses a multi-faceted approach to educate and bring together family office principals, executives, constituents, and their advisors through events, newsletters, articles, and presentations. Using a wide range of topics from cybersecurity for family offices to wellness-driven legacy planning, the Family Office team seeks to empower family offices to navigate evolving challenges, while helping them foster a culture of innovation and informed decision-making. In 2024, the firm issued a white paper for family offices using proprietary data collected at Day Pitney's annual Palm Beach Family Office Forum.

“Day Pitney is honored to be recognized for all of our efforts to share information and bring members of the dynamic and growing family office community together,” commented R. Scott Beach, chair of the Day Pitney Family Office practice. “This award highlights our commitment to providing our clients with a holistic and forward-thinking approach that goes beyond the delivery of traditional legal services. By fostering a vibrant family office ecosystem where thought leadership is a cornerstone, we aim to empower our clients to navigate complex challenges and seize opportunities with forethought and confidence.”

According to the organization, the awards program honors WealthTech companies servicing the North American and Latin American family office and wealth management industry. The judging process was guided and assisted by a panel of independent experts, each of whom has been actively involved in the family office and wealth management industry for many years and has an in-depth knowledge of the WealthTech sector. For more details about the organization or its awards methodology, click here.

Day Pitney provides the full suite of legal services to families of wealth, their business enterprises, and family offices in various complex matters and transactions. Our teams advise family-owned and family-controlled businesses and their founders and owners throughout every stage of their business's journey and evolution. For more than 100 years, we have provided tailored planning and solutions to mitigate risks and preserve the wealth and legacy of families.

Recently, Day Pitney was recognized at the 2025 *Family Wealth Report* (FWR) Miami, Latin America, and Caribbean Awards as a winner in three categories, “Lawyer or Legal Counsel (Individual)” category for Latin America and Miami as well as the “Legal Practice – Miami” category (click here for FWR Miami methodology). Additionally, the firm was named to the "Best Law Firm – Estates and Trusts" category of the *Private Asset Management* (PAM) Awards 2024 (click here for PAM methodology). The firm was also selected as the 2024 winner in the “Solutions for International Americans” for the Eleventh Annual Family Wealth Report Awards 2024 (click here for FWR methodology).

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About Day Pitney LLP

Day Pitney, an East Coast-based law firm with national and international reach, has more than 300 attorneys in 13 offices in Boston, Connecticut, Florida, New Jersey, New York, Providence, and Washington, DC. The firm offers clients strong corporate and litigation practices, with experience on behalf of large national and international corporations, as well as emerging and middle-market companies. With one of the largest and most sophisticated private client practices in the country, the firm also has extensive experience helping individuals and their families, fiduciaries and tax-exempt entities plan for the future.

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