

Meredith H. Greene

Partner

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Overview

Meredith Greene advises individuals and families on estate planning, particularly special needs planning, guardianship, conservatorship, adult services advocacy and government benefits advocacy. Meredith represents clients in all aspects of estate and generational wealth planning, probate matters and estate administration.

Meredith develops first-party and third-party supplemental needs trusts, irrevocable trusts, marital deduction trusts, wills, health care proxies, HIPAA release authorizations, durable powers of attorney and appointments of advocate. She also performs trust reviews and serves as a professional trustee on special needs trusts.

Meredith represents families in guardianship and conservatorship proceedings. In addition, she advocates for clients with the Department of Developmental Services and disability service providers, and represents clients in Social Security Administration appeals. Meredith has been appointed and has served as guardian ad litem in probate court matters.

Meredith was trained as a parent advocate, representing children and families in the area of special education, through the Federation of Children with Special Needs. She is a member of multiple organizations on behalf of individuals with special needs. Meredith speaks often covering diverse topics, including special needs planning, guardianship and alternatives/supported decision making, and government benefits for individuals with special needs.

Firm Leadership:

- Co-Leader, Special Needs Planning Practice

Practices & Industries

Private Client

Special Needs Planning

Trust & Estates

Education and Credentials

Education

Suffolk University Law School, J.D., *cum laude*

College of the Holy Cross, B.A.

Admissions

Commonwealth of Massachusetts

Affiliations

Special Needs Alliance

National Academy of Elder Law Attorneys, Massachusetts Chapter

Massachusetts Guardianship Association

Parent Attorney and Advocates

Special Needs Advocacy Network

Recognition and Community

No aspect of this advertisement has been approved by the highest court of any state. Prior results do not guarantee a similar outcome. See Awards Methodology.

Community Involvement

Minute Man Arc, Board of Directors; Minute Man Early Intervention Program, Parent-Mentor

The Arc of Massachusetts, Operation House Call

Williams Syndrome Association, Board of Directors

MetroWest Chamber of Commerce, Public Policy Committee, Former Chair; Diversity, Equity and Inclusion Committee, Former Chair; Board of Directors, Former Board Member

Insights

Special Needs Planning: Insights & Updates October 2026 – Not All Social Security Disability Benefits Are the Same
October 19, 2026

Special Needs Planning: Insights & Updates July 2026 – The Other Children in the Room: The Role of Siblings in Special Needs Planning
July 23, 2026

Special Needs Planning: Insights & Updates May 2026 – Recent Changes to SSI Housing Rules Make it Easier to Qualify for Full Federal Benefits
May 7, 2026

Special Needs Planning: Insights & Updates March 2026 - Beyond Benefits: Integrating Tax Planning into Special Needs Planning
March 19, 2026

Special Needs Planning: Insights & Updates February 2026 - ABLE Accounts in 2026: Who Qualifies, What's Changed, and Why It Matters
February 4, 2026

UPDATED: Massachusetts Legislature Passes Wide-Ranging Tax Bill Impacting Estate and Income Taxes
September 29, 2023

Planning Alternatives for Adults with Disabilities
June 8, 2022

News

Day Pitney Deepens Special Needs Planning Practice With New Boston Partner Meredith H. Greene
August 16, 2021

In The Media

"Special Needs Trusts," Charles River Center
November 3, 2026

"Trustee Disbursement Decisions After the SSI In-kind Support Overhaul," myLawCLE
October 29, 2026

"Guardianship & Supported Decision Making," Charles River Center Family Support Center
October 13, 2026

"Guardianship - Exploring the Options," Minute Man Arc
April 28, 2026

"Financial Issues and Planning for the Future," Profound Autism Alliance
April 16, 2026

Planning for the Future With Special Needs Trusts
Estate Planning Update, December 9, 2025

"Guardianship – Exploring the Options," Minute Man Arc
October 24, 2024

"Disabili-Tea," Boston University Law School and Disabled Law Students and Allies Association
October 15, 2024

"Planning for Persons with Disabilities: Special Needs Trusts and Other Considerations," New England Village
January 24, 2024

"Planning a Life: Transition Considerations for Your Child’s Future," Lifeworks
October 17, 2023

"Special Needs Estate Planning for Your Child," Nashoba Learning Group
June 8, 2023

"Guardianship and Transition to Adult Services, Including DDS Eligibility Requirements," Nashoba Learning Group
April 13, 2023

"Guardianship & Alternatives," Greater Haverhill-Newburyport Arc
February 9, 2023

"Special Needs Planning," Granite Academy
November 16, 2022

"Guardianship and Supported Decision Making," Granite Academy
November 9, 2022

"Planning a Life: Transition Considerations for Your Child's Future," The ARC South Shore
November 9, 2022

"Guardianship & Alternatives – Supported Decision Making," Amego, Inc.
Amego, Inc. , August 18, 2022

"Special Needs Trusts & ABLE Accounts," Amego, Inc.
July 21, 2022

"Guardianship & Alternatives," The Arc of the South Shore
April 20, 2022

"Guardians and the Other Alternatives," The Arc of Bristol County
April 13, 2022

"Transition Boot Camp & Beyond: Guardianship & Alternatives," The Arc of Greater Haverhill-Newburyport
April 6, 2022

"Special Needs Planning Workshop," Hopkinton SEPAC
March 8, 2022

"Guardianship – Exploring the Options," Minute Man Arc
February 1, 2022

"Planning for a Loved One with Special Needs," Fidelity Wealth Management Webinar
December 2, 2021

"Guardianship & Alternatives Virtual Workshop," Open Sky Family Support Center
November 17, 2021

Day Pitney Gets Boost in Boston
Connecticut Law Tribune, September 10, 2021

Hub Hires: Day Pitney, Holland & Knight, Womble Bond
Law360, August 30, 2021

Massachusetts Lawyers Weekly's New Associations Column
Massachusetts Lawyers Weekly, August 26, 2021

For Day Pitney Partner, Special Needs Law Is More Than A Job
Law360 Pulse, August 23, 2021

Day Pitney Adds Partner to Special Needs Planning Practice
Law360, August 20, 2021

The Daily Docket - Industry Moves
Thomson Reuters' The Daily Docket, August 18, 2021