



# R. Scott Beach

## Partner

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## Overview

Scott Beach is chair of the Corporate and Business Law department and chair of the Family Office Practice group. Scott represents private equity investors and emerging growth companies in formation, debt and equity financings, mergers and acquisitions, strategic joint ventures, technology arrangements, and general corporate matters. He routinely advises clients in structuring, forming and operating private investment funds, family offices, partnerships, and joint ventures. Scott counsels investment fund principals and managers, and portfolio company executives, in connection with their employment and equity compensation arrangements. He advises clients in connection with their investments in professional sports franchises (including MLB, NBA and MLS teams, as well as eSports organizations). Scott also advises tax-exempt organizations (including foundations, academic institutions and religious organizations) and their Boards in matters of strategic planning and corporate governance.

Scott has been recognized with several prestigious distinctions. He has been ranked in *Chambers USA: America's Leading Lawyers for Business*\* (Chambers & Partners) as a recognized practitioner for Corporate/M&A in Connecticut since 2012. According to the 2022 edition of *Chambers USA*\*, he is "known for his private funds expertise and regularly advises managers on venture capital and real estate investments." In the 2013 edition, *Chambers USA* noted Scott is a skilled and experienced attorney in private equity matters and a client enthused, "He is excellent during negotiations. He remains focused on the key objectives." That edition, Scott was also described by clients as "thorough and calm under pressure." He was selected as the Mergers & Acquisitions "Lawyer of the Year" for the Stamford Area by *Best Lawyers in America* (Woodward/White, Inc.) for two consecutive years, 2021 and 2023. In 2006, he was named one of "Fairfield County's 'Forty under 40'" business leaders by the *Fairfield County Business Journal*.

Scott is a member of the Emerging Companies and Venture Finance group, which offers resources and a solution developed specifically for entrepreneurs and startups called [Day Pitney Launch](#).

\* No aspect of these advertisements has been approved by the highest court of any state. See [Awards Methodology](#).

## Practices & Industries

[Academic Institutions & Higher Education](#)

[Corporate & Business Law](#)

[Emerging Companies](#)

[Family Office](#)

[General Counsel Services](#)

[Infrastructure](#)

[Investment Management](#)

[LATAM](#)

[Mergers & Acquisitions](#)

# Experience

*No aspect of this advertisement has been approved by the highest court of any state. Prior results do not guarantee a similar outcome.*

Representation of a single family office in connection with a \$100 million commitment to an endowment-strategy alternative investment fund

Formation of a \$20 million venture capital investment company for a single family office

Representation of an international family office as a sponsor in connection with the IPO of one of its portfolio companies that is an operator of a specialty refining and pipeline fuel distribution business

Representation of high-net-worth individuals, family offices and institutional investors in various investments in private funds

Representation of a U.S.-based private equity fund sponsored by offshore investors in connection with the acquisition, and later sale, of a controlling preferred stock investment in a leading manufacturer of private label home accessories to an India-based strategic purchaser

Representation of a private equity firm in the sale, along with the other institutional co-investors and founding shareholders, of all of the stock of a national retail flooring company based in the southeast to two west coast private equity firms, through a merger transaction valued in excess of \$400 million

Formation and sale of \$120 million joint venture between a medical instrument manufacturer and a multinational pharmaceutical company

Representation of sponsors of private equity funds, real estate funds, hedge funds, and fund of funds in connection with the formation and launch of such funds

Formation and \$22 million private equity financing of a developer of technology products and services dedicated to enhancing online marketing

Sale of the country's largest MMDS telecommunications company to a global telecommunications company at a transaction value of more than \$600 million

# Education and Credentials

## Education

The George Washington University Law School, J.D., *with Honors*, 1993, member, *George Washington Law Review*, National Order of the Coif

Emory University, B.A., Phi Beta Kappa, 1990

## Admissions

State of Connecticut

## Affiliations

Connecticut Bar Association

National Association of Corporate Directors, Connecticut Chapter, Board of Advisors

# Recognition and Community

No aspect of this advertisement has been approved by the highest court of any state. Prior results do not guarantee a similar outcome. [See Awards Methodology.](#)

## Recognitions

Chosen for inclusion in the [Legal 500 US City Elite Guide](#) of recognized practitioners for Corporate and M&A in Connecticut, 2026

Chosen for inclusion in the [Chambers USA Legal Directory](#) (Chambers & Partners) of recognized practitioners for Corporate/M&A in Connecticut, 2012-2026

Selected as the Mergers & Acquisitions Lawyer of the Year for the New York Area by [The Best Lawyers in America](#) (Woodward/White, Inc.), 2021, 2023 and 2025

Chosen for inclusion in [The Best Lawyers in America](#) (Woodward/White, Inc.), Corporate Law, 2008-2026, Mergers and Acquisitions Law, 2015-2026

Selected to the list of Connecticut [Super Lawyers](#)<sup>®</sup>, Business/Corporate, 2006-2018

Honored by National Multiple Sclerosis Society, Connecticut Chapter, As MS Corporate Achiever for the Class of 2008

## Insights

"Geopolitical Roundtable Discussion," Day Pitney & UBS  
November 13, 2025

Family Office Governance Best Practices: There's No One-Size-Fits All Approach, But These Best Practices are Key |  
Generations October / November 2025  
October 31, 2025

Navigating Tech Investments: Due Diligence with an Eye on GenAI  
WealthManagement.com, August 15, 2025

Foreign Entity Ownership Reporting: Bureau of Economic Analysis Benchmark Survey Requires Certain U.S. Persons to Report  
Day Pitney Alert, May 20, 2025

Corporate Transparency Act to Exclude Most Reporting Companies and Beneficial Owners  
Day Pitney Alert, March 27, 2025

Corporate Transparency Act Reinstated (again)  
February 20, 2025

Despite SCOTUS Lifting Injunction, Corporate Transparency Act Reporting Remains Suspended  
Day Pitney Alert, January 28, 2025

Corporate Transparency Act Injunction Reinstated  
Day Pitney Alert, December 30, 2024

Generations Newsletter - Winter 2024  
Day Pitney Generations Newsletter - Winter 2024, December 30, 2024

CTA Injunction Lifted: Filing Deadlines Extended  
Day Pitney Alert, December 24, 2024

Corporate Transparency Act Enjoined

Day Pitney Alert, December 9, 2024

The Time to Make Initial CTA Filings Is Now

October 23, 2024

Aligning Family Office Compensation and Governance with the Rise in Direct Investing

August 29, 2024

FinCEN Imposes CTA Reporting on Certain Dissolved Entities

July 12, 2024

Generations Spring 2024 - Impending Expiration of Key Provisions of 2017 Tax Act

April 25, 2024

Generations Spring 2024 - Are Limited Partners Subject to Self-Employment Tax?

April 25, 2024

Generations Spring 2024 - Navigating the Ownership Structure of a Multigenerational Family Residence

April 25, 2024

Generations Spring 2024 - Informal Family Offices: Hiding in Plain Sight

April 25, 2024

Generations Spring 2024 - Aligning Family Office Compensation and Governance in Response to Rise in Direct Investing

April 25, 2024

Corporate Transparency – Where Are We Now?

April 23, 2024

Day Pitney Sponsors 18th Annual Festival of the Arts BOCA

March 1, 2024

Generations Fall 2023 - Day Pitney Hosts Discussion on Emerging Opportunities with Distressed Real Estate

November 30, 2023

Generations Fall 2023 - Massachusetts Releases Millionaires Tax Guidance

November 30, 2023

Generations Fall 2023 - Corporate Transparency Act Becomes Effective on January 1

November 30, 2023

Generations Fall 2023 - Day Pitney Hosts Online Reputation Experts

November 30, 2023

Generations Fall 2023 - ESG and Impact Investing: A Panel Discussion

November 30, 2023

"Real Estate Investing: Challenges and Opportunities in a Turbulent Environment," Day Pitney

November 9, 2023

"Family Office Real Estate Investing: Challenges and Opportunities in a Turbulent Environment," Day Pitney

November 9, 2023

"Business Owner Summit," Day Pitney and Weingard Wealth Management of Raymond James | Fall 2024

October 25, 2023

Generations Spring/Summer 2023 - SECURE 2.0 Permits Rollovers From 529 Plans to Roth IRAs

June 29, 2023

Generations Spring/Summer 2023 - The Corporate Transparency Act: FinCEN Provides Further Guidance

June 29, 2023

Generations Spring/Summer 2023 - ESG and Impact Investing: A Panel Discussion

June 29, 2023

Generations Spring/Summer 2023 - A Perfect Pairing: High Net Worth Families and Private Trust Companies

June 29, 2023

Day Pitney Hosts Thought-Provoking Palm Beach Family Office Forum

May 19, 2023

Generations Winter 2023 - A Roundtable on Possibility of Recession

March 10, 2023

Generations Winter 2023 - Do Wealth Tax Proposals Foreshadow a New Trend in Tax Policy?

March 10, 2023

Generations Winter 2023 - Business Owners Face Unique Challenges With Domicile Planning

March 10, 2023

Generations Winter 2023 - The Philanthropist as Community Stakeholder: The Rise of 501(c)(4) Organizations

March 10, 2023

Generations Winter 2023 - IRS Postpones Digital Asset Reporting Requirements for Brokers

March 10, 2023

Generations Fall 2022 - Federally Required Disclosure of Beneficial Owners: FinCEN Issues Final Regulations

November 18, 2022

Generations Fall 2022 - Choose Your Tax Advisor Carefully: A Cautionary Tale

November 18, 2022

Generations Fall 2022 - Seventh Try Was the Charm

November 18, 2022

Generations Fall 2022 - The Daunting Mix of Taxes and a Passion for Collectible Cars

November 18, 2022

Generations Fall 2022 - Opportunities in Senior Living: A Panel Discussion

November 18, 2022

Generations Summer 2022 - The Archegos Scandal: The SEC Responds

September 7, 2022

Generations Summer 2022 - More Than a Pretty Picture: Unlocking Value in Artwork

September 7, 2022

Generations Summer 2022 - Involving the Rising Generation: Challenges and Opportunities

September 7, 2022

Generations Summer 2022 - Keeping It in the Family: Ensuring the Confidentiality and Security of Family Member Information

September 7, 2022

Generations Summer 2022 - Coming Together for Ukraine

September 7, 2022

Generations Summer 2022 - The Taxation of Cryptocurrency: Oversight on the Horizon

September 7, 2022

"Business Owner Summit," Day Pitney and Weingard Wealth Management of Raymond James

June 8, 2022

Day Pitney Supports 16th Annual Festival of the Arts BOCA

March 25, 2022

Generations Winter 2022 - Doing Good by Doing More: Looking Beyond Traditional Philanthropy

March 15, 2022

Generations Winter 2022 - Estate and Gift Tax Planning Strategies for NFTs

March 15, 2022

Generations Winter 2022 - Inflation Roundtable

March 15, 2022

Generations Winter 2022 - NFTs Art Collectors: Caveat Emptor Applies

March 15, 2022

Generations Winter 2022 - Application of New York's 'Convenience of the Employer' Rule in Times of COVID-19

March 15, 2022

Generations Fall 2021 - SPAC Litigation and Enforcement Boom in Full Swing

November 5, 2021

Generations Fall 2021 - Tax-Structuring Considerations for the Modern Family Office

November 5, 2021

Generations Fall 2021 - Investing in Digital Assets, A Race to the Mainstream: The Emergence of Institutional Custodians

November 5, 2021

IRS Issues Final Carried Interest Regulations

January 22, 2021

Generations Fall 2020 - Goslings Rum: The Secrets of Keeping a Family Business Together for Eight Generations

October 29, 2020

Generations Fall 2020 - Federal Income Tax Implications of the Election

October 29, 2020

Day Pitney Hosts Annual Palm Beach Family Office Forum Virtually

October 29, 2020

COVID-19 Connecticut Rules Released for Phase 2 Reopening June 17

June 10, 2020

COVID-19 Order: Connecticut Nonstock Corporations May Now Hold Remote Membership Meetings

May 14, 2020

Summary of COVID-19 Paycheck Protection Program and Health Care Enhancement Act

April 24, 2020

COVID-19 and Practical Guidance for Small Businesses

April 3, 2020

COVID-19 Impact on Annual Report Filings Due Date for Corporations and Other Entities in Florida

April 2, 2020

UPDATE: IRS Extends Deadline for Filing and Payment of Income, Gift and GST Taxes Due to COVID-19 Pandemic

April 2, 2020

Relief for Banks in the COVID-19 CARES Act

March 27, 2020

Relief for Businesses in the COVID-19 CARES Act

March 27, 2020

COVID-19 and Contracts: Potential Impacts of the Pandemic on Private Agreements?

March 23, 2020

Tri-State Merchants Must Adhere To Price Gouging Prohibitions During COVID-19 Emergency

March 23, 2020

Massachusetts Governor Issues COVID-19 Order No. 13 Identifying Essential Services to Remain Open

March 23, 2020

Day Pitney Prepared to Assist Clients in Requesting Designation as "Essential" Business under New York's COVID-19 "Work from Home" Executive Order

March 22, 2020

COVID-19 Emergency Order Allows Remote-Only Shareholder Meetings for Connecticut Corporations

March 22, 2020

Connecticut Department of Economic and Community Development Issues Guidance For Determining Which Businesses Are "Essential" under Connecticut's COVID-19 "Work from Home" Executive Order

March 22, 2020

Day Pitney Prepares to Assist Clients in Requesting Designation as "Essential" Business under Connecticut's COVID-19 "Work from Home" Executive Order

March 21, 2020

Day Pitney's Healthtech Investor Forum

November 6, 2019

California Consumer Privacy Act: Compliance Best Practices for Investment Managers

November 20, 2019

Day Pitney Hosts Annual Palm Beach Family Office Forum

May 10 and 11, 2022

Day Pitney Hosts Annual Palm Beach Family Office Forum

May 1, 2019

Additional Takeaways From the Latest Qualified Opportunity Fund Regulations

April 30, 2019

IRS Releases Second Set of Proposed Regulations Regarding Qualified Opportunity Funds

April 22, 2019

Tax Court Provides Clarity for Family Offices Seeking to Deduct Business Expenses

December 5, 2018

IRS Releases Proposed Regulations on Qualified Opportunity Zones

November 2, 2018

"Real Estate Investing: Challenges and Opportunities in a Rapidly Changing Landscape" Day Pitney Family Office Real Estate Investing Program

November 1, 2018

Staffing the Family Office: Attracting and Retaining Talent

October 10, 2018

As Fund Managers Await Regulations, Key Questions Surface with Qualified Opportunity Funds

October 3, 2018

The Art of the Gift: IRS Finds Gift of Artwork to Museums with Option to Revoke Is Still a Completed Gift

July 18, 2018

Day Pitney's Startup Program for Family Offices and Venture Investors: Cyber and Analytics

*Connecting Cutting-Edge Companies with Potential Investors*

June 13, 2018

Day Pitney Hosts Family Office Real Estate Investing Series Program

April 25, 2018

Day Pitney Hosts Annual Palm Beach Family Office Forum

March 15, 2018

Tax Planning Opportunities for Single Family Offices

March 1, 2018

Tax Planning Opportunities for Single Family Offices

March 5, 2018

New Annual Report Filing Deadline for Connecticut LLCs and Foreign LLCs Registered to Do Business in Connecticut

January 23, 2018

It May Be Time to Tune Up Your Connecticut LLC Operating Agreement

May 25, 2017

Key Considerations for Structuring and Operating Single Family Offices

April 25, 2017

Day Pitney Hosts Annual Palm Beach Family Office Conference

March 15, 2017

SEC Proposes RIA Succession Requirements

July 6, 2016

Major Changes Underway for the Connecticut Limited Liability Act

May 17, 2016

Preparing a Family Business for Transition

February 22, 2016

Family Business Succession and Transfer: Preparing for Transition

December 16, 2015

SEC Makes Fundamental Changes to Private Capital-Raising Rules

July 15, 2013

## News

Day Pitney Wins Outstanding Contribution to Wealth Management Thought Leadership Award at 2026 Family Wealth Report Awards

Day Pitney Press Release, May 5, 2026

Day Pitney Recognized in 2026 Legal 500 US City Elite Guide

Day Pitney Press Release, February 25, 2026

Top Lawyers in Fairfield County - 2025

November 19, 2025

Day Pitney Recognized by WealthBriefing at WealthTech Americas Awards 2025

Day Pitney Press Release, February 20, 2025

Day Pitney Repeats as Best Law Firm in Estates and Trusts at 2025 Private Asset Management Awards

Day Pitney Press Release, February 7, 2025

Chambers Recognizes Day Pitney with Elevated Rankings Across Practices and Attorneys

June 6, 2024

Day Pitney Secures Solutions for International Americans Award at the Family Wealth Report Awards 2024

May 6, 2024

2024 Family Governance & Compensation Report Webcast

April 11, 2024

Day Pitney Named Finalist in Three Categories for Family Wealth Report Awards

February 20, 2024

Day Pitney Secures "Best Law Firm – Estates and Trusts" Award at the Private Asset Management (PAM) Awards 2024

February 13, 2024

Chambers USA 2023 Ranks 35 Day Pitney Attorneys and 13 Practices

June 1, 2023

Day Pitney Family Office Practice Receives Second Consecutive Cybersecurity Award

May 10, 2023

Day Pitney Named Finalist in Three Categories for Family Wealth Report Awards

March 9, 2023

Day Pitney Expands Corporate Capabilities in South Florida

January 17, 2023

Daniel Diaz Leyva and Real Estate Group Join Day Pitney: Building on Real Estate Execution Capabilities in Florida

January 9, 2023

Day Pitney Names Michael Kaufman New Chair of Institutional Finance and Commercial Lending Group

July 28, 2022

Chambers USA 2022 Ranks 34 Day Pitney Attorneys and 13 Practices

June 1, 2022

Day Pitney Represents TriStruX LLC in Sale to Huron Capital

December 23, 2021

FH+H and Day Pitney Enter into Strategic Alliance

June 7, 2021

Chambers USA 2021 Ranks 31 Day Pitney Attorneys and 13 Practices

May 21, 2021

Day Pitney Selected as Legal Team of the Year Finalist for the 2021 Family Wealth Report Awards

March 3, 2021

Alexis Gettier Recognized With Family Wealth Alliance Young Professionals Award

October 29, 2020

Chambers USA 2020 Ranks 34 Day Pitney Attorneys and 12 Practices

April 30, 2020

Day Pitney Named "Best Law Firm - Estates and Trusts" by Private Asset Management

February 10, 2020

Chambers USA 2019 Ranks 38 Day Pitney Attorneys and 12 Practices

May 8, 2019

Day Pitney Represents GHK Capital Partners in its Recapitalization of Brown & Settle, Inc.

March 7, 2019

Day Pitney's Stamford Office Relocation and Growth Featured in The Advocate

August 7, 2018

Chambers USA 2018 Ranks 39 Day Pitney Attorneys and 11 Practices

May 25, 2018

Chambers USA 2017 Ranks 41 Day Pitney Attorneys

May 26, 2017

Day Pitney Named Law Firm of the Year by *Family Wealth Report*

March 27, 2017

Day Pitney Named Law Firm of the Year by Family Wealth Report

March 8, 2017

Day Pitney Welcomes Returning Attorney David M. Waizer to NJ Corporate and Business Law Department

February 22, 2017

International Tax Attorney Von E. Sanborn Joins Day Pitney, Expanding Firm's Family Office Practice and International Tax Capabilities

February 7, 2017

87 Day Pitney Lawyers Named to 2016 Super Lawyers List

November 10, 2016

71 Day Pitney Lawyers Named to 2017 Best Lawyers List

August 15, 2016

Chambers USA 2016 Ranks 47 Day Pitney Attorneys

May 27, 2016

91 Day Pitney Lawyers Named to 2015 Super Lawyers List

October 30, 2015

68 Day Pitney Lawyers Named to 2016 Best Lawyers List

August 24, 2015

Chambers USA 2015 Ranks 51 Day Pitney Attorneys

May 21, 2015

Eighty-Four Day Pitney Attorneys Recognized by Super Lawyers for 2014

November 3, 2014

Seventy Day Pitney Lawyers Named to 2015 Best Lawyers List

August 22, 2014

Chambers USA 2014 Ranks 46 Day Pitney Attorneys

May 23, 2014

Eighty-eight Day Pitney Attorneys Recognized by *Super Lawyers* for 2013

October 22, 2013

Seventy Day Pitney Lawyers Named to 2014 Best Lawyers List

August 15, 2013

Chambers USA 2013 Ranks 39 Day Pitney Attorneys

May 24, 2013

Ninety-eight Day Pitney Attorneys Recognized by *Super Lawyers*  
October 22, 2012

Seventy-Five Day Pitney Lawyers Named to Best Lawyers List for 2013  
August 23, 2012

Chambers USA 2012 Ranks 41 Day Pitney Attorneys  
June 8, 2012

Seventy-two Day Pitney Lawyers Named to Best Lawyers List for 2012  
October 4, 2011

Seventy-six Day Pitney Lawyers Named to Best Lawyers for 2011  
August 9, 2010

## In The Media

Day Pitney Family Office Practice: Global Counsel for Generational Wealth  
Acclaim Magazine, June 24, 2026

As deals get bigger, family offices increasingly favor club deals to share risks  
Crain Currency, February 6, 2026

How investment firms of the ultra-rich partner with PE funds to find top deals and save on fees  
CNBC, January 29, 2024

Day Pitney Lands Former Reuters Tax Counsel in Conn  
Law360 Pulse, August 29, 2024

2024 Family Governance & Compensation Report Webcast – Part 2  
May 1, 2024

"2024 Family Wealth Advisors Interchange," Raymond James  
March 21, 2024

Day Pitney Further Expands Corporate Practice in New Jersey  
Day Pitney Press Release, January 16, 2024

Day Pitney Hosts Palm Beach Family Office Forum  
Palm Beach County Business, July 3, 2023

Day Pitney's Sophisticated Cybersecurity Services for Family Offices  
Acclaim Magazine, June 2023

Day Pitney Hosts 2023 Palm Beach Family Office Forum  
The Florida Bar News , May 26, 2023

Day Pitney Annual Palm Beach Family Office Forum | Spring 2023  
May 10-11, 2023

"Business Owner Summit," Day Pitney and Weingard Wealth Management of Raymond James  
February 21, 2023

"2023 Family Wealth Advisors Interchange," Raymond James  
January 26-27, 2023

Day Pitney Brings On Boutique CEO as Fla. Real Estate Head  
Law360, January 9, 2023

### County Lures Family Office Growth

Palm Beach County Business Magazine, August 8, 2022

### Day Pitney Names New Institutional Finance Chair in Conn.

Law360 Pulse, July 29, 2022

### "2022 Family Wealth Advisors Interchange, " Raymond James

June 9-10, 2022

### Day Pitney Hosts Annual Palm Beach Family Office Forum

The Florida Bar News, May 31, 2022

### Day Pitney Enters 'Strategic Alliance' With Virginia Law Firm

Hartford Business Journal, June 7, 2021

### Day Pitney Annual Palm Beach Family Office Forum

September 16, September 23, October 1, 2020

### Fall 2020 Family Office Newsletter

September 1, 2020

### Family Office Megatrends

March 8, 2019

### Family Office Association's Miami Retreat

January 29, 2019

### Less Than 20% of Family Offices Have Robust Succession Plans

Private Asset Management, February 5, 2019

### Carlyle's David Rubenstein Builds Family Office With Outside Ambitions

Bloomberg News, May 24, 2018

### Scott Beach Presents at Family Office Association Fall Summit in NYC

November 6, 2017

### The M&A Advisor Names a Day Pitney Transaction as a Finalist for its 9th Annual International M&A Awards

Day Pitney Press Release, May 5, 2017

### ACG New England Fall Conference

September 21, 2016

### Business Owners' Journey

November 15, 2016

### Planning a Successful Succession in Private Wealth Management Firms

June 7, 2016

### Family Office Association Palm Beach Investment Forum

March 16, 2016

### Family Wealth Report Awards to be Announced This Week

Day Pitney Press Release, March 8, 2016

### CT law firms follow tax-averse clients south

Hartford Business Journal, December 7, 2015

### Day Pitney Co-Sponsors Exclusive Family Office Program

October 1, 2015

### Family Office Structuring and Operating Pitfalls: Observations From the Field

Family Office Monthly, Family Office Wealth Report, July 30, 2015

SEC Makes Fundamental Changes to Private Capital-Raising Rules  
VC Experts, July 31, 2013

Targeting Adviser Compliance Deficiencies  
Law360, December 12, 2011