

Kaitlyn C. Sapp

Senior Associate

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Overview

Kaitlyn "Katie" Sapp advises individuals and families on the full spectrum of tax and estate planning matters. Her practice encompasses estate, gift, and income tax planning, as well as special needs planning. Katie develops comprehensive estate plans tailored to her clients' goals, including wills, revocable and irrevocable trusts, special needs trusts, advance healthcare directives, and powers of attorney.

She has extensive experience supporting clients through trust and estate administration, guiding families through probate proceedings and addressing associated tax considerations. Katie also prepares federal and state estate and gift tax returns and handles a variety of guardianship matters.

Firm Leadership:

- Vice Chair, Day Pitney Diverse Attorneys

Practices & Industries

Private Client

Special Needs Planning

Trust & Estates

Education and Credentials

Education

Boston University School of Law, J.D.

University of Connecticut, B.S., with Honors

Admissions

Commonwealth of Massachusetts

State of Rhode Island

Affiliations

Boston Bar Association, Trusts & Estates Section; Tax Law Updates Committee

Massachusetts Black Women Attorneys

Special Needs Alliance

The American College of Trust and Estate Counsel (ACTEC), Class II of the New England Fellows Institute

Recognition and Community

No aspect of this advertisement has been approved by the highest court of any state. Prior results do not guarantee a similar outcome. See Awards Methodology.

Recognitions

Selected to *The Best Lawyers in America* list of Ones to Watch (Woodward/White, Inc.) for Trusts and Estates, 2026-2027

Selected to the list of Up & Coming Lawyers by Massachusetts Lawyers Weekly, 2023

Selected as an Early-decision Distinguished Scholar at the Boston University School of Law

Community Involvement

Boston University School of Law Student Affairs Student Advisory Board, 2016-2019

New England Village, Board of Directors, 2023-Present

Insights

"Beacon Awards," Boston Bar Association
January 18, 2024

Boston Team Attends MBWA's Annual Ida B. Wells Awards Celebration
July 14, 2023

Biden Campaign's Proposal to Eliminate the Step-Up in Basis at Death
March 18, 2021

Massachusetts SJC Grants Appellate Review to Consider Legal Relationship Between Commercial Custodian of IRAs and Named Beneficiary
November 19, 2019

News

Leigh Furtado, Heather Harris, Katie Sapp and Chris Voukides Graduate from Class II of the ACTEC New England Fellows Institute
September 12, 2024

Day Pitney Trusts and Estates Attorney Kaitlyn Sapp Recognized by Massachusetts Lawyers Weekly
May 17, 2023

In The Media

"Trusts and Estate Planning 101," Society of Neurological Surgeons
March 16, 2024

"Planning for Persons with Disabilities: Special Needs Trusts and Other Considerations," New England Village
January 24, 2024

Special Needs Alliance's Member Spotlight
Special Needs Alliance, April 26, 2023

"Trust and Estate Planning 101," Boston Bar Association
January 26, 2023

"Updates on Probate Law and Practice," MBA 10th Annual Probate Law Conference
November 5, 2022

Updates in Probate Law and Practice
November 8, 2021