

# Sara A. Harmon

## Senior Associate

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## Overview

Sara Harmon advises individuals and families on estate planning, asset protection, and business succession planning. Her experience includes drafting and reviewing estate planning documents, advising on high-net-worth planning matters, and counseling clients on corporate and charitable planning, including the use of charitable foundations, family limited partnerships, and other business entities.

Sara also has experience representing clients in trust, estate, and guardianship matters involving planning, administration, and litigation, including contested estate matters.

## Education and Credentials

### Education

Loyola University New Orleans College of Law, J.D., 2016; Moot Court

University of Georgia, B.A.S., 2013

### Admissions

State of Florida

### Affiliations

Florida Bar Association, Real Property, Probate and Trust Law Section: Executive Council (2018–present); Vice Chair, ATO Committee (2026–present); Vice Chair, Membership Committee (2025–present), Real Property Probate and Trust Law Section (2023-2025)

South Palm Beach County Bar Association, Boca Raton, Florida: Director (2026–present); President, Young Lawyers Section (2026–present); Director, Young Lawyers Section (2023–present)

Greater Boca Raton Estate Planning Council, Director (2023-present)

## Practices & Industries

**Private Client**

**Tax Exempt Organizations & Charitable Giving**

**Trust & Estates**

# Recognition and Community

*No aspect of this advertisement has been approved by the highest court of any state. Prior results do not guarantee a similar outcome. See Awards Methodology.*

## Recognitions

- Selected to the list of *Super Lawyers®* Rising Stars, Estate Planning & Probate, 2024-2026
- Selected to the list of *Top Lawyers, by Palm Beach Illustrated*, 2025-2026