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Massachusetts SJC Grants Appellate Review to Consider Legal Relationship Between Commercial Custodian of IRAs and Named Beneficiary

Kaitlyn Sapp authored a blog post, "[Massachusetts SJC Grants Appellate Review to Consider Legal Relationship Between Commercial Custodian of IRAs and Named Beneficiary](#)," which was published on November 19 on the Boston Bar Association Trusts and Estates Section's blog. The piece discusses the Massachusetts Supreme Judicial Court opinion in *UBS Financial Services, Inc. v. Donna M. Aliberti*, a case involving the legal relationship between a commercial custodian of individual retirement accounts and a named beneficiary of those accounts upon the passing of the original account holder.

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