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U.S. Tax Planning for Non-U.S. Persons, Assets and Trusts - An Introductory Outline

Dina Kapur Sanna, Carl Merino and Sarah Jacobson co-authored a 2024 update to the white paper, entitled "U.S. Tax Planning for Non-U.S. Persons, Assets and Trusts - An Introductory Outline." The piece serves as a general guide to the rules that apply in estate and tax planning for non-U.S. persons and trusts.

Click here to download the 2024 update to the white paper.

Authors



Sarah B. Jacobson
Partner

Miami, FL | (305) 373-4024

sjacobson@daypitney.com



Carl A. Merino
Partner

New York, NY | (212) 297-5829

cmerino@daypitney.com



Dina Kapur Sanna
Partner

New York, NY | (212) 297-2455

dksanna@daypitney.com