



Meredith H. Greene

Partner

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Overview

Meredith Greene advises individuals and families on estate planning, particularly special needs planning, guardianship, conservatorship, adult services advocacy and government benefits advocacy. Meredith represents clients in all aspects of estate and generational wealth planning, probate matters and estate administration.

Meredith develops first-party and third-party supplemental needs trusts, irrevocable trusts, marital deduction trusts, wills, health care proxies, HIPAA release authorizations, durable powers of attorney and appointments of advocate. She also performs trust reviews and serves as a professional trustee on special needs trusts.

Meredith represents families in guardianship and conservatorship proceedings. In addition, she advocates for clients with the Department of Developmental Services and disability service providers, and represents clients in Social Security Administration appeals. Meredith has been appointed and has served as guardian ad litem in probate court matters.

Meredith was trained as a parent advocate, representing children and families in the area of special education, through the Federation of Children with Special Needs. She is a member of multiple organizations on behalf of individuals with special needs. Meredith speaks often covering diverse topics, including special needs planning, guardianship and alternatives/supported decision making, and government benefits for individuals with special needs.

Education and Credentials

Education

Suffolk University Law School, J.D., *cum laude*

College of the Holy Cross, B.A.

Admissions

Commonwealth of Massachusetts

Affiliations

Special Needs Alliance

Practices & Industries

Private Client

Special Needs Planning

Trust & Estates

National Academy of Elder Law Attorneys, Massachusetts Chapter
Massachusetts Guardianship Association
Parent Attorney and Advocates
Special Needs Advocacy Network

Recognition and Community

No aspect of this advertisement has been approved by the highest court of any state. Prior results do not guarantee a similar outcome. See Awards Methodology.

Community Involvement

Minute Man Arc, Board of Directors; Minute Man Early Intervention Program, Parent-Mentor
The Arc of Massachusetts, Operation House Call
Williams Syndrome Association, Board of Directors
MetroWest Chamber of Commerce, Public Policy Committee, Former Chair; Diversity, Equity and Inclusion Committee, Former Chair; Board of Directors, Former Board Member

Insights

UPDATED: Massachusetts Legislature Passes Wide- Ranging Tax Bill Impacting Estate and Income Taxes
September 29, 2023

Planning Alternatives for Adults with Disabilities
June 8, 2022

News

Day Pitney Deepens Special Needs Planning Practice With New Boston Partner Meredith H. Greene
August 16, 2021

In The Media

"Guardianship – Exploring the Options," Minute Man Arc
October 24, 2024

"Disabili-Tea," Boston University Law School and Disabled Law Students and Allies Association
October 15, 2024

"Planning for Persons with Disabilities: Special Needs Trusts and Other Considerations," New England Village
January 24, 2024

"Planning a Life: Transition Considerations for Your Child's Future," Lifeworks
October 17, 2023

"Special Needs Estate Planning for Your Child," Nashoba Learning Group

June 8, 2023

"Guardianship and Transition to Adult Services, Including DDS Eligibility Requirements," Nashoba Learning Group

April 13, 2023

"Guardianship & Alternatives," Greater Haverhill-Newburyport Arc

February 9, 2023

"Special Needs Planning," Granite Academy

November 16, 2022

"Guardianship and Supported Decision Making," Granite Academy

November 9, 2022

"Planning a Life: Transition Considerations for Your Child's Future," The ARC South Shore

November 9, 2022

"Guardianship & Alternatives – Supported Decision Making," Amego, Inc.

Amego, Inc. , August 18, 2022

"Special Needs Trusts & ABLE Accounts," Amego, Inc.

July 21, 2022

"Guardianship & Alternatives," The Arc of the South Shore

April 20, 2022

"Guardians and the Other Alternatives," The Arc of Bristol County

April 13, 2022

"Transition Boot Camp & Beyond: Guardianship & Alternatives," The Arc of Greater Haverhill-Newburyport

April 6, 2022

"Special Needs Planning Workshop," Hopkinton SEPAC

March 8, 2022

"Guardianship – Exploring the Options," Minute Man Arc

February 1, 2022

"Planning for a Loved One with Special Needs," Fidelity Wealth Management Webinar

December 2, 2021

"Guardianship & Alternatives Virtual Workshop," Open Sky Family Support Center

November 17, 2021

Day Pitney Gets Boost in Boston

Connecticut Law Tribune, September 10, 2021

Hub Hires: Day Pitney, Holland & Knight, Womble Bond

Law360, August 30, 2021

Massachusetts Lawyers Weekly's New Associations Column

Massachusetts Lawyers Weekly, August 26, 2021

For Day Pitney Partner, Special Needs Law Is More Than A Job

Law360 Pulse, August 23, 2021

Day Pitney Adds Partner to Special Needs Planning Practice

Law360, August 20, 2021

The Daily Docket - Industry Moves

Thomson Reuters' The Daily Docket, August 18, 2021

