



# Meredith H. Greene

## Partner

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## Overview

Meredith Greene is co-chair of the firm's Special Needs Planning practice and advises individuals and families on estate planning, particularly special needs planning, guardianship, conservatorship, adult services advocacy and government benefits advocacy. Meredith represents clients in all aspects of estate and generational wealth planning, probate matters and estate administration.

Meredith develops first-party and third-party supplemental needs trusts, irrevocable trusts, marital deduction trusts, wills, health care proxies, HIPAA release authorizations, durable powers of attorney and appointments of advocate. She also performs trust reviews and serves as a professional trustee on special needs trusts.

Meredith represents families in guardianship and conservatorship proceedings. In addition, she advocates for clients with the Department of Developmental Services and disability service providers, and represents clients in Social Security Administration appeals. Meredith has been appointed and has served as guardian ad litem in probate court matters.

Meredith was trained as a parent advocate, representing children and families in the area of special education, through the Federation of Children with Special Needs. She is a member of multiple organizations on behalf of individuals with special needs. Meredith speaks often covering diverse topics, including special needs planning, guardianship and alternatives/supported decision making, and government benefits for individuals with special needs.

## Education and Credentials

### Education

Suffolk University Law School, J.D., *cum laude*

College of the Holy Cross, B.A.

### Admissions

Commonwealth of Massachusetts

## Practices & Industries

[Private Client](#)

[Special Needs Planning](#)

[Trust & Estates](#)

## Affiliations

Special Needs Alliance  
National Academy of Elder Law Attorneys, Massachusetts Chapter  
Massachusetts Guardianship Association  
Parent Attorney and Advocates  
Special Needs Advocacy Network

## Recognition and Community

*No aspect of this advertisement has been approved by the highest court of any state. Prior results do not guarantee a similar outcome. [See Awards Methodology.](#)*

## Community Involvement

Minute Man Arc, Board of Directors; Minute Man Early Intervention Program, Parent-Mentor  
The Arc of Massachusetts, Operation House Call  
Williams Syndrome Association, Board of Directors  
MetroWest Chamber of Commerce, Public Policy Committee, Former Chair; Diversity, Equity and Inclusion Committee, Former Chair; Board of Directors, Former Board Member

## Insights

UPDATED: Massachusetts Legislature Passes Wide- Ranging Tax Bill Impacting Estate and Income Taxes  
September 29, 2023

Planning Alternatives for Adults with Disabilities  
June 8, 2022

## News

Day Pitney Deepens Special Needs Planning Practice With New Boston Partner Meredith H. Greene  
August 16, 2021

## In The Media

"Guardianship – Exploring the Options," Minute Man Arc  
October 24, 2024

"Disabili-Tea," Boston University Law School and Disabled Law Students and Allies Association  
October 15, 2024

"Planning for Persons with Disabilities: Special Needs Trusts and Other Considerations," New England Village  
January 24, 2024

"Planning a Life: Transition Considerations for Your Child's Future," Lifeworks  
October 17, 2023

"Special Needs Estate Planning for Your Child," Nashoba Learning Group  
June 8, 2023

"Guardianship and Transition to Adult Services, Including DDS Eligibility Requirements," Nashoba Learning Group  
April 13, 2023

"Guardianship & Alternatives," Greater Haverhill-Newburyport Arc  
February 9, 2023

"Special Needs Planning," Granite Academy  
November 16, 2022

"Guardianship and Supported Decision Making," Granite Academy  
November 9, 2022

"Planning a Life: Transition Considerations for Your Child's Future," The ARC South Shore  
November 9, 2022

"Guardianship & Alternatives – Supported Decision Making," Amego, Inc.  
Amego, Inc. , August 18, 2022

"Special Needs Trusts & ABLE Accounts," Amego, Inc.  
July 21, 2022

"Guardianship & Alternatives," The Arc of the South Shore  
April 20, 2022

"Guardians and the Other Alternatives," The Arc of Bristol County  
April 13, 2022

"Transition Boot Camp & Beyond: Guardianship & Alternatives," The Arc of Greater Haverhill-Newburyport  
April 6, 2022

"Special Needs Planning Workshop," Hopkinton SEPAC  
March 8, 2022

"Guardianship – Exploring the Options," Minute Man Arc  
February 1, 2022

"Planning for a Loved One with Special Needs," Fidelity Wealth Management Webinar  
December 2, 2021

"Guardianship & Alternatives Virtual Workshop," Open Sky Family Support Center  
November 17, 2021

Day Pitney Gets Boost in Boston  
Connecticut Law Tribune, September 10, 2021

Hub Hires: Day Pitney, Holland & Knight, Womble Bond  
Law360, August 30, 2021

Massachusetts Lawyers Weekly's New Associations Column  
Massachusetts Lawyers Weekly, August 26, 2021

For Day Pitney Partner, Special Needs Law Is More Than A Job  
Law360 Pulse, August 23, 2021

Day Pitney Adds Partner to Special Needs Planning Practice  
Law360, August 20, 2021

The Daily Docket - Industry Moves  
Thomson Reuters' The Daily Docket, August 18, 2021